This document contains release notes for the Version 3.1 release of FOIAonline, for release after COB on August 13, 2018. This document provides a summary of enhancements, bug fixes, and other updates contained in the release.

New Enhancements

- Added ability for agencies to lock record release codes by office. Selecting "No" in the Allow Record Release dropdown for an office will restrict users in that office to select only "UU" and "RU" when uploading and editing records.

- Added ability for public users to print page.

- Added ability to mass assign cases from Advanced Search results.

- Added Fee Category field to the public view of requests and referrals.

- Added new agency reports including:

  - Deletion Report – Provides a list (including audit information) for all case files deleted from the system within the specified time period.

  - Public Requests Received – Provides a list of all requests submitted to the system within the specified time period. Content is redacted and can be provided to requesters.

  - Record Upload – Provides a list of all records uploaded within the specified time period broken out by agency user.

  - Registered User Accounts – Provides a list of all registered users that have submitted a request to your agency within the specified time period.

  - Released Records – Provides a list of all records released within the specified time period.

  - Request Creation – Provides a list of all created requests to the agency within the specified time period broken out by user including public users.

- Created custom export for Advanced Search results that provides:

  - Ability to export all items instead of first 100.

  - Additional columns not available in the on-screen report.

- Increased character limits on task creation and closure pages.

- Split Unassigned Cases dashboard into two separate dashboards allowing users to quickly view only cases assigned to their default acting agency (My Org. Unassigned) and all unassigned cases available (All Unassigned).

- Updated text on dashboards for ease of understanding that the page is loading.

- Updated public homepage to include USMC as a participating sub-agency of the Department of the Navy.

- Updated Task Details page to show the request Closure Information section.

Bug Fixes

- Added additional validation to prevent duplicate accounts from being created due to variation between migrated accounts and those created within the open source system.

- Added Unusual Circumstances Justification to the Submission Details tab.

- Changed Records tab to server-side pagination to allow voluminous case files to load in a reasonable amount of time.

- Deactivated a bad link in the Report Type dropdown on the Annual Report page.

- Deactivated incorrect notifications that were being sent to the FOIA Officer on case reassignment.

- Disabled the "Send" button on 2FA page to prevent additional PINs from being sent.

- Fixed 404 errors on these pages:
  - Appeals Tab
  - Restricted Materials Tab

- Fixed default expanded/collapsed action menu categories on these pages:
  - Case Files
  - Reports (All)
  - Search (Quick and Advanced)
  - Tasks

- Fixed formatting issue inside expanded details of these datatables:
  - Assigned Cases Dashboard
  - Assigned Tasks Tab
  - Comments Tab
  - My Cases Dashboard
  - My Requests Dashboard (Registered User)
  - Unassigned Cases Dashboard

- Fixed issue where a cases' status did not properly reflect that it had been appealed.

- Fixed issue where Admin Cost tab was throwing a "null" error due to blank rates on the Invoice Information tab.

- Fixed issue where agency fields did not show the office hierarchy and caused confusion when two offices were named identically.

- Fixed issue where Agency User List was showing inactive accounts.

- Fixed issue where alternate request type cases could not be saved.

- Fixed issue where dashboards showed cases outside of the agency if the acronyms for both offices matched.

- Fixed issue where Detail header on Search pages did not indicate that it was clickable.

- Fixed issue where Due Date and Received Date were not populating correctly in the Advanced Search results.

- Fixed issue where fields in Closure Information section were not populating correctly.

- Fixed issue where Submitted Date and Track columns were not populating correctly on the registered user's dashboard.

- Fixed issue where information was not redacted properly based on selections made in "Info. Available to Public" fields.

- Fixed issue where linked case files were being counted twice in the clock job and incorrectly doubling the number of days on the clock.

- Fixed issue where migrated tasks could not be closed out.

- Fixed issue where Print Case File action was not available on closed cases.

- Fixed issue where records could not be uploaded to appeals.

- Fixed issue where records were returning in the public search if the record title contained the case tracking number.

- Fixed issue where Restricted Materials were trying to be incorrectly loaded into the request folder in Alfresco on external appeals.

- Fixed issue where Request Description was not populating on external appeals.

- Fixed issue where Request Type field was missing from My Cases dashboard.

- Fixed issue where requester was not being set correctly on cases created by registered users.

- Fixed issue where text in datatables that returned no results was incorrect.

- Fixed issue where the Requester Info. Available to Public flag on the agency was not correctly setting the corresponding flag when case files were created.

- Fixed issue where tracking numbers were being generated out of sequence.

- Fixed issue where users could not create new accounts.

- Fixed issue with broken JavaScript on referrals and consultations.

- Fixed issue with Email Body on Estimate Cost Notice task where costs were not correctly populated.

- Fixed issue with missing user information that caused errors when sending correspondence to the requester.

- Fixed issue with rate fields on the Invoice Information tab that was causing errors in the system whenever those rates were used.

- Fixed issue with review process that caused cases to be stuck in the close out state after a reviewer rejected their task.

- Fixed issue with velocity templates that were causing errors on Create Task.

- Fixed issues with front end validation on cost fields on:
    - Admin Cost Tab
    - Will Pay Up To Field
    - Financing Tab
    - New Estimate Page
- Fixed issues with Make Assignment page:
    - Users are no longer able to make selections in Assign to Organization and Assign to Individual fields
    - Assign to Me button now correctly overrides validation on the Assign to Individual (Select Actual Agency) field.
- Fixed issues with underlying request for external appeals:
    - Validations were added for disposition fields.
    - Date Submitted calendar field was not functioning.
    - Saving the Request Phase in the UI was not making the correct updates in Alfresco.
- Fixed issues with User Account Status:
    - Search was case sensitive.
    - Search could not be initiated with "Enter" key on keyboard.
    - Search Results were showing guest user emails.
- Fixed name of DODOIG on public user homepage and ancillary pages.
- Fixed permissions issue that was preventing users outside of the parent case file's hierarchy from accessing their assigned tasks.
- Fixed permissions issue on Admin Cost tab that did not allow users to edit entries created by other users.
- Fixed permissions issue on Case File creation caused by duplicate user accounts.
- Fixed permissions issue where the highest acting agency was not being used on:
    - All Unassigned Cases Dashboard
    - Assigned Cases Dashboard
    - Create/Edit Agency Users
    - Create Task
    - Make Assignment
- Fixed permissions issue with the reviewer role that caused errors and incorrect redirects for agency users to the public view.
- Fixed various formatting and display issues such as increasing field lengths, updating incorrect field names and types, and fixing misaligned text, fields, and buttons on/with:

- o Agency Details Tab

- o Agency Opinion Field (Consultation Closure)

- o Annual Report

- o Case File Specifics Tab

- o Configurable Text Tab

- o Custom Fields Tab

- o Final Close Out Information Page

- o Invoice Information Tab

- o Letters Tab

- o New Estimate Page

- o New Referral from Non-Participating Agency

- o Records Tab

- o Registered User View of a Case File

- o Request Types Tab

- o Restricted Materials Tab

- o Site Footer

- o Statutes Tab

- o Submission Details Tab

- o Subtypes Tab

- o Task Details Section

- Removed Financing Tab from consultations.

- Updated default sort of these tables:
  - o Correspondence to Requester
  - o Assigned Tasks Tab

- Updated redirects after making an assignment that were taking users to incorrect pages.

Other Updates

- Added logs for Manifold CMIS queries.

- Added a fallback to Alfresco feature that allows the dashboards and searches to have limited functionality if ElasticSearch is unavailable.